



# Simple. Effective. Invaluable.

Teaching financial literacy to children one \$tep at a time

## *Getting Started - Financial Literacy and Young Adults (Grades 10 and older)*

### Who is this workshop for ...

For parents who want to give their young adults a head start towards being financial successful.

Learning good money management and organizational skills sets a strong foundation for success. Financial literacy is an acquired skill. Learning the importance of money and how it works will help young adults prepare for their next independent steps.

We will provide an interactive experience and opportunity for discussions about how to handle money, manage important documents and plan for their future.

### Anticipated learning outcomes ...

Parents will:

- learn how to support their young adults in acquiring money management and organizational skills.
- be guided through the step-by-step program set out in the kit.
- become comfortable having money conversations with their young adults and holding them accountable.
- along with their young adults, learn how to set achievable goals and reach them.

Young adults will:

- learn a structure to manage their money and organize important documents.
- learn the importance of "Pay Yourself First" - 10% of money sums.
- begin to make choices and set realistic goals around the handling of money.
- learn the difference between needs and wants and delayed gratification.
- understand the difference between good debt and bad debt.
- learn how to save.
- be introduced to investing and making your money work for you.
- learn about banking and how to set up an effective banking structure..
- learn about the four pillars of money management (**Pay yourself first, Spend wisely, save regularly and give intentionally**).



# four quarter\$

I have a dollar. Teach me. Show me. Watch me.

### THIS WORKSHOP CAN BE DELIVERED THROUGH:

- Community organized workshops.
- Private group workshops.
- In partnership with affiliated companies.

Please email, call or check our website for full details.